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November 7, 2018

VIA ECF

Honorable Susan Richard Nelson
United States District Court
District of Minnesota
774 Federal Building
316 N. Robert Street
St. Paul, MN 55101

Re: *In Re: RFC & ResCap Liquidating Trust Litig.*, No. 13-cv-3451 (SRN/HB) as it relates to
ResCap Liquidating Trust v. Home Loan Center, Inc., Case No. 14-cv-1716 (SRN/HB)

Your Honor:

Pursuant to the Court's instructions, the parties met and conferred last evening regarding the Court's proposed final jury instructions and the special verdict form. While the parties have narrowed the issues in dispute, we were unable to reach agreement. Accordingly, attached please find the ResCap Liquidating Trust's (the "Trust") suggested modifications to the closing jury instructions and the Trust's proposed special verdict form. We look forward to discussing these issues with the Court at the charge conference this morning.

Respectfully submitted,

/s/Jennifer J. Barrett

Jennifer J. Barrett

quinn emanuel urquhart & sullivan, llp

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